

**HOME AFFORDABLE MODIFICATION PROGRAM**

| Footnote | Date      | Servicer Modifying Borrowers' Loans |                 |       | Transaction Type | Investment Description                           | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors <sup>1</sup> | Pricing Mechanism |
|----------|-----------|-------------------------------------|-----------------|-------|------------------|--|--|-------------------|
|          |           | Name of Institution                 | City            | State |                  |  |  |                   |
|          | 4/13/2009 | Select Portfolio Servicing          | Salt Lake City  | UT    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 376,000,000   | N/A               |
|          | 4/13/2009 | CitiMortgage, Inc.                  | O'Fallon        | MO    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 2,071,000,000   | N/A               |
|          | 4/13/2009 | Wells Fargo Bank, NA                | Des Moines      | IA    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 2,873,000,000   | N/A               |
|          | 4/13/2009 | GMAC Mortgage, Inc.                 | Ft. Washington  | PA    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 633,000,000   | N/A               |
|          | 4/13/2009 | Saxon Mortgage Services, Inc.       | Irving          | TX    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 407,000,000   | N/A               |
|          | 4/13/2009 | Chase Home Finance, LLC             | Iselin          | NJ    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 3,552,000,000   | N/A               |
|          | 4/16/2009 | Ocwen Financial Corporation, Inc.   | West Palm Beach | FL    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 659,000,000   | N/A               |
|          | 4/17/2009 | Bank of America, N.A.               | Simi Valley     | CA    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 798,900,000   | N/A               |
|          | 4/17/2009 | Countrywide Home Loans Servicing LP | Simi Valley     | CA    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 1,864,000,000   | N/A               |
|          | 4/20/2009 | Home Loan Services, Inc.            | Pittsburgh      | PA    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 319,000,000   | N/A               |
|          | 4/20/2009 | Wilshire Credit Corporation         | Beaverton       | OR    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 366,000,000   | N/A               |
|          | 4/24/2009 | Green Tree Servicing LLC            | Saint Paul      | MN    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 156,000,000   | N/A               |
|          | 4/27/2009 | Carrington Mortgage Services, LLC   | Santa Ana       | CA    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 195,000,000   | N/A               |
|          | 5/1/2009  | Aurora Loan Services, LLC           | Littleton       | CO    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 798,000,000   | N/A               |

**TOTAL** **\$ 15,067,900,000**

1 / The Cap of Incentive Payments represents the potential total amount allocated to each servicer and includes the maximum amount allotted for all payments on behalf of borrowers and payments to servicers and lenders/investors. The Cap is subject to adjustment based on the total amount allocated to the program and individual servicer usage for borrower modifications. Any adjustments to the Cap will be reflected in future Transaction Reports.